



MIRAC

Mining Investment Research & Advisory Corporation



ZIMBABWE IS OPEN
FOR BUSINESS



ABOUT US



MINING



INVESTMENT



RESEARCH



ADVISORY



CORPORATION

"Bridging the Gap between Mining and Capital Markets"

1. WHO ARE WE?

MIRAC is a Zimbabwean based entity that provides tailor-made mining finance advisory services to the junior mining companies, mineral project developers and financiers

2. WHAT DO WE OFFER?

Our services entail the following fields :

- Mineral project capital raising via traditional and alternative platforms
- Development of bankable mining business cases for capital raising
- Identifying mining investment opportunities for local and international investors
- Due diligence and valuation of mineral assets

3. WHO ARE OUR CLIENTS?

Mining Houses; Exploration Companies; Mining SMEs; Investor Angels; Corporate and Investment Banks; Mining Private Equity and Venture Capital Firms; Metal Traders; Micro Finance Houses; Mining Entrepreneurs; Governments; Global Funding Agencies; Mining Consulting Firms; Insurance Companies; Securities Exchange; Women in Mining; Legal and Auditing Firms; Mining Research and Learning Institutions.

4. OUR MINERAL COMMODITY SPACE

1. Precious Metals
2. Base Metals
3. Energy Minerals
4. Solid Minerals
5. Precious Stones
6. Rare Earth Minerals

5. HOW DO WE DIFFER?

Our mining investment research team is composed of certified valuation analysts, competent mineral asset valuers and analysts, legal experts, mining investment analysts with exposure in managing mining private equity and venture capital funds, debt financing of mineral projects, provision of mining investment banking services as well as mining industry. The team possesses in-depth knowledge about the forces that shape the mining industry and therefore thrives to provide timeous and superior products that unlock value for the clients.



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